



# Personal Financial Statement

Name(s): \_\_\_\_\_

<b>SCHEDULE OF U.S. GOVERNMENT STOCKS, BONDS &amp; SECURITIES OWNED</b>					
# Shares	Face Value	Cost	Description	In Name Of	Market Value

<b>STOCKS HELD IN IRA ACCOUNTS</b>	
Description	Market Value

<b>SCHEDULE OF REAL ESTATE OWNED</b>					
Date Acquired	Purchase Price	Name on Title	Description of Property and Improvements	Market Value	Mortgage Amount

<b>INSURANCES HELD</b>				
Amount	Company	Beneficiary	Cash Value	Loans

<b>SCHEDULE OF ASSETS PLEDGED</b>		
Description	Value	To Whom Pledged

<b>GIVE NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED</b>			
Date Obtained	Name of Bank or Finance Company	High Credit	Basis

*The undersigned certifies that both sides hereof and the information inserted therein has been carefully read and is true and correct.*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date